

Excerpt from Seeking Alpha, August 14, 2019

<https://seekingalpha.com/article/4285413-betting-clean-energy-pbw-etf>

Betting On Clean Energy With The PBW ETF

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The energy sector has been “an absolute disaster” and oil is “probably going to \$47,” The ... CEO ... told viewers of ... Ideas.

The other side of that bearish outlook is that there is a continued move towards clean energy. “More and more companies are investing on that side and reducing their infrastructure and capital expenditure on the traditional side,” he said.

The Trade

... likes the Invesco WilderHill Clean Energy Portfolio ETF ([PBW](#)), which is based on the WilderHill Clean Energy Index. The ETF is trading at less than a third of its all-time high of \$144, and ... believes

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The biggest potential risk to the trade is if a recessionary environment closes in between now and the end of the year, resulting in companies halting their technology expenditures.

However, he added:

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